ineral Sands



# MINERAL SANDS REPORT

# EDITORIAL **INDUSTRY NEWS & COMMENTARY DETAILED PRICING & MARKET ANALYSIS** CHINA IN FOCUS



Mineral Sands Report (MSR) is a monthly publication covering all aspects of the titanium minerals, TiO<sub>0</sub> pigment and zircon industries. It provides up to date news, analysis, pricing and data, and is the only comprehensive global review supplied to the industry on a regular basis.

### Contents

**EDITORIAL** - insightful editorial provided every month by key TZMI people.

NEWS - a monthly round up of industry news. Your one-stopshop for what is happening in the industry.

FEATURE - interesting and varied in depth investigations across all aspects of the industry. Unique and new detail not reported elsewhere.

**QUARTERLY UPDATE** - provides a greater depth of analysis of production, trade and price movements basis for feedstocks, zircon and TiO2 pigment. Each area is updated once a quarter providing a continuous source of timely detail. **INDUSTRY INSIGHT** - provides relevant and topical features and interviews on the industry and participants.

PRICES - timely and comprehensive market data on pricing, production, supply/demand and forecasting analysis for feedstocks, zircon and TiO<sub>2</sub> pigment.

CHINA IN FOCUS - coverage of feedstock, zircon and TiO<sub>2</sub> pigment developments in China, with monthly news provided directly from our office in Shanghai.

TZMI is always interested to receive comments and requests from subscribers for topics, from the technical field or operational field, that could be considered in future editions of Mineral Sands Report.



## **ABOUT TZMI**

TZ Minerals International (TZMI) is a global, independent consulting and publishing company with offices in Australia, the US, Europe, Africa and China. The strength of TZMI's consulting services stems from extensive practical experience in the mineral sands, titanium dioxide and coatings industries and from a comprehensive database, which has been built up over many years.

TZMI has proven expertise gained from our consultants having many years of direct operating experience in the industry at chief executive, senior operational, analytical and marketing roles. TZMI's publications and data services support the consulting activities and ensure up-to-date, high quality and comprehensive data, analysis and information across the mineral sands, zircon and TiO<sub>2</sub> pigment industries.

TZMI provides operational and technical expert advice on many areas including:

- · Mergers and acquisitions
- Market assessments and industry analysis
- Due diligence
- · Pre-feasibility studies incl. preliminary capital and operating cost estimation

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- · Resource assessments
- · Physical separation test work
- · Flowsheet development

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· Customised data analysis and reporting.

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